

**ICCC PERMANENT ENDOWMENT FUND
Estate Plan Intention and Designation***

** Information provided is non-binding and confidential.*

Today's Date: _____ State of Residence: _____

Name: _____ Date of Birth: ____/____/____

Spouse's/ Significant Other's Name: _____ Date of Birth: ____/____/____

Home Phone: _____ Work Phone: _____ E-mail: _____

I/we are pleased to inform you that my/our estate planning document(s) executed in _____ (year), include(s) a provision for the ICCC Endowment Fund. A copy is attached.

DESIGNATION OF GIFT

Unrestricted Gift Named Fund (\$10,000+ gift(s)) Designated Purpose Fund (\$25,000+ gift(s))

My/our gift is made in honor of **OR** in memory of (check one if applicable): _____

GIFT VEHICLE Bequest Charitable Remainder Trust Charitable Lead Trust
 Life Insurance Qualified Retirement Plan Charitable Gift Annuity

GIFT TYPE Specific Amount Percent of Estate (____ %) Gift of Residue Other: _____
 Revocable or Non-revocable Comments: _____

GIFT ACKNOWLEDGEMENT -YOUR NAME WILL BE PRINTED IN ICCC PUBLICATIONS AS A MEMBER OF THE ENDOWMENT FUND GUARDIAN ANGELS UNLESS INDICATED OTHERWISE BELOW.

I/We would like our name(s) listed in ICCC publications as members of the Endowment Fund Guardian Angels as:

Please print

I/We prefer the terms of this gift to remain anonymous.

ADDITIONAL INFORMATION

I/We will notify the ICCC if this bequest changes.

To assist the Endowment Trustees in their planning efforts, the approximate current value of my/ our bequest is:

\$ _____ (Optional)

Signature

Date

Spouse's Signature *if applicable*

Date

Optional Information

Attorney/Advisor Name: _____ Work Phone: _____ E-mail: _____